



BENEDICTINE LEGACY SOCIETY LETTER OF INTENT

As an expression of my/our commitment to Saint John's University. I/we _____
_____ am/are making provision to support the mission of Saint John's through:

TYPE OF GIFT *Please check all that apply*

TO SUPPORT *Please check all that apply*

- Will or Living Trust
- Charitable Trust/Charitable Gift Annuity
- Retirement Plan Assets
- Donor-Advised Fund
- Insurance Policy Beneficiary
- Other _____

- Unrestricted – greatest need
- Restricted to existing gift agreement on file

- Restricted to other – please describe

In the approximate amount of \$ _____

Saint John's University encourages you to share the present value of your gift so the university is able to recognize you appropriately and to assist in planning for our future. Your gift value will always be kept confidential.

This Letter of Intent is an expression of my/our present plans, is subject to revocation or modification by me/us, and is not legally binding on me/us or my/our estate(s).

Date _____ Signature _____ Signature _____

Name(s) as you want it/them to be listed in our records _____

- Check here to permit the use of your name(s) as participating in the program.
(Use of name(s) is motivating and exemplary to others)

GRATEFULLY ACKNOWLEDGED

Saint John's Representative _____ Date _____



BENEDICTINE LEGACY SOCIETY



Benedictine Legacy Society – Created by Fr. Don LeMay, OSB, who was Director of Admissions from 1961 to 1974, when he founded the Saint John’s University Planned Giving Office. Fr. Don created the Benedictine Legacy Society to recognize and honor alumni, parents and friends who have made a commitment to Saint John’s University through their estate plans.

Planned gifts from members of the Benedictine Legacy Society have had a significant impact in the development of Saint John’s. These gifts represent an incredible and lasting way to ensure Saint John’s has the necessary resources to shape the lives of young men for generations to come.

To become a member, you simply need to inform Saint John’s in writing that you have included Saint John’s in your estate plans and provide one of the following items of documentation:

- A completed, signed Planned Gift Letter of Intent
- A copy of the pertinent provisions in your will or trust
- A copy of your IRA beneficiary form naming the University as beneficiary
- A letter from your attorney stating that you have included Saint John’s University in your plans
- Or contact us at [320-363-2116](tel:320-363-2116) or jkuhn@csbsju.edu

To show our sincere appreciation for all those who support Saint John’s through a planned gift, The Benedictine Legacy Society offers lifetime benefits that include:

- Special Invitation to Saint John’s donor events, including Saint John’s Day, an annual leadership giving event held annually at Saint John’s, and The Saint John’s Fellows Reception, held annually in Minneapolis
- Exclusive communications that provide continuous updates on campus news, tax strategies and charitable planning
- A commemorative Benedictine Legacy Society welcome gift. *Contact Planned Giving staff for details
- Special recognition at various Saint John’s alumni events and class reunions
- Access to various campus events at a reduced rate (i.e., Athletics, Outdoor University). *Contact Planned Giving staff for more details
- Permanent recognition as a member in various publications



Saint John’s
UNIVERSITY

